

neostella

customer success story

FOR-PROFIT EDUCATIONAL AND UPSKILLING PLATFORM



the challenge: streamline high-volume invoicing process

Through their partnerships with larger corporations, this organization struggled to keep up with an influx of client invoices for employee educational programming. This prompted the educational platform to explore UiPath RPA solutions to more effectively:

- Maintain data integrity of financial information contained in invoices
- Streamline a daily high-volume and mundane spreadsheet task prone to human errors
- Increase invoice creation and processing times



the solution: extract, filter & implement

Our client utilized Robotic Process Automation to automate invoice creation for two of their larger clients. Prior to automation, clients submitted spreadsheets containing invoice data to a shared folder location. Employees then downloaded each spreadsheet to manually create invoices that varied depending on the client. Now, with UiPath RPA, the end-user simply clicks play to run the process on their desktop and the attended bot:

- Pulls both client spreadsheets at the same time from shared folder location. Bot is able to tell which client invoices are for based on pre-set rules
- Extracts invoice data from client spreadsheet and creates invoices
- Utilizes Google Sheets API connection, allowing for speedier processing



the results: higher productivity

In addition to achieving the end-goal of more accurate invoice generation, with Neostella's support and the deployment of UiPath RPA bots, our client experienced:

- Invoice creation in 5 minutes rather than 1 hour, as well as ability to shore up outstanding amounts quickly
- Improved data integrity, as bots do not make mistakes
- Increased employee satisfaction

IMPROVING YOUR BUSINESS

Neostella is a global automation consulting, implementation and custom development firm. We take a customer-centric approach with our automation services and will work closely with your team to identify opportunities for better efficiency, to refine your processes, and to create unique solutions designed to meet your business needs. With office locations in North America, South America, Europe and Asia, our global team offers ongoing 24/7 support, ensuring long-term success after you go live.